



Chaka Lockhart, CPA, CGMA Family Office Partner

<u>clockhart@seiler.com</u> | 415.392.2123 LinkedIn Profile

Chaka is a Certified Public Accountant with over 20 years of experience in both the private and public sectors. She holds expertise in the following areas:

- Family office services for ultra-high-net-worth individuals and families
- Personal and corporate financial management, including budgeting, forecasting, and cash management
- Household employee management matters
- Insurance reviews
- Luxury asset management, such as aircraft and artwork
- Personal financial statements for high-net-worth individuals
- Accounting, reporting, and operational matters for private foundations
- Internal controls, design, and implementation for family offices and private companies

Prior to joining Seiler in 2016, Chaka served as Controller at both Telegraph Hill Program Initiatives, Inc. and MAGNIFI.FM.

Education and Certifications

- Bachelor's degree in Management with an emphasis in Accounting, Golden Gate University
- Certified Public Accountant, California
- Chartered Global Management Accountant

Professional Affiliations

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants

Community Involvement and Board Memberships

Director, Finance Committee Chair, and Treasurer, Headlands Center for the Arts

Follow Seiler LLP



