



Yvonne Dai, CPA

Tax Principal

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[LinkedIn Profile](#)

Yvonne is a CPA in California with nearly 15 years of experience providing tax planning, compliance, and consulting services to high-net-worth individuals and families.

She holds expertise in the following disciplines:

- Tax and financial planning for high-net-worth individuals and multi-generational families with personal and business assets both inside and outside of the U.S.
- Federal and multi-state tax compliance and planning for partnerships, corporations, limited liability companies, trusts, and private foundations
- Business and accounting services
- Equity compensation and stock option planning for entrepreneurs and senior executives
- Foreign transactions and reporting for domestic clients
- Client representations in IRS and Franchise Tax Board matters

Yvonne began her accounting career at Seiler in 2008.

Education and Certifications

- Master's degree in Accounting, San Jose State University
- Bachelor's degree in Computer Science, Hunan University of Science and Technology
- Certified Public Accountant, California

Professional Affiliations

- California Society of Certified Public Accountants

Languages

- English
- Mandarin

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