



Joe Fernandez, CPA
Tax Principal

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Joe is a CPA with over 15 years of experience. He specializes in tax compliance and planning for high-net-worth individuals. He holds expertise in the following disciplines:

- Business tax planning and compliance for closely held domestic and foreign corporations
- Tax compliance and consulting services for high-net-worth individuals, multi-generational families, privately held companies, and trusts
- Inbound transactions for foreign corporations, partnerships, and individuals
- Foreign tax filings, including FBAR, PFIC, BE-10, BE-11, 5471, 8865, 8858, and 1042
- Foreign trust reporting
- Compliance requirements for Australian Superannuations
- Taxpayer assistance with submitting delinquent international filings through the IRS streamlined filing compliance procedures
- Taxpayer assistance with pre-immigration planning before entering the U.S.
- Nonresident alien assistance with complying with U.S. reporting requirements

Joe joined Seiler in 2021. Previously, he worked at Holthouse Carlin & Van Trigt. He began his accounting career at Grant Thornton.

Education and Certifications

- Master's degree in Taxation, Florida International University
- Bachelor's degree in Accounting, Florida International University
- Certified Public Accountant, California

Professional Affiliations

- California Society of Certified Public Accountants
- Provisors Networking Group

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