



Wing Lee, CPA
Tax Principal

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Wing Lee is a Certified Public Accountant with over 20 years of experience. Her specialties include income tax and financial planning for high-net-worth individuals and multi-generational families, as well as preparation of federal and state tax returns for high-net-worth individuals, closely held businesses, trusts, and private foundations.

Wing holds expertise in the following disciplines:

- Tax planning and compliance for individuals, trusts, and partnerships
- Business and accounting services

Wing began her career with Seiler in 1999.

Education and Certifications

- Master's degree in Taxation, Golden Gate University
- Bachelor's degree in Business Economics, University of California, Los Angeles
- Certified Public Accountant, California

Professional Affiliations

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants

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