

JIM BOYLE

FAMILY OFFICE DIRECTOR



EXPERTISE

Jim is a director for Seiler's Family Office practice, which provides a wide range of strategic and administrative financial planning services to some of the Bay area's most affluent and successful entrepreneurs and families.

With 20 years of experience, Jim is the team lead on multiple client engagements to perform family office accounting & reporting functions for high net worth individuals with multi-entity estates. His areas of expertise include:

- Preparation of quarterly and yearly financial reporting packages
- Preparation of annual budgets
- Venture Capital investment reporting, administration of capital calls & distribution
- Payroll processing, human resource matters & benefit administration
- Insurance reviews
- Assistance with supporting documentation for tax return preparation
- Entity annual report filings
- Preparation of 1099s, Business Property Taxes
- Oversight of cash management & accounts payable/receivable process
- VC partnership and private foundation audit support
- Ad hoc analysis and various projects as needs arise in the course of business

PROFESSIONAL EXPERIENCE

- Accounting Manager, Artiman Ventures
- Controller, Opportunity Fund
- Assistant Controller, Tallwood Venture Capital
- Senior Accountant, Tallwood Venture Capital
- Senior Accountant, myCFO

EDUCATION / CERTIFICATIONS

- Bachelor's degree in Business Economics, University of California, Santa Barbara

CONTACT

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