



David Yuan, CPA

Tax Partner

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David is a Certified Public Accountant with more than 15 years of experience. He holds expertise in the following disciplines:

- Tax consulting and compliance for high-net-worth individuals and multi-generational families
- Estate, gift, trust, and philanthropic planning for individuals and families
- Business tax planning and compliance for partnerships, limited liability companies, and corporations
- Representation of clients before federal and state tax authorities
- Tax and accounting clients include privately held businesses, start-ups, investment companies, real estate and high-net-worth individuals and trusts

David began his public accounting career at Seiler in 2006; he became a Partner in 2022.

Education and Certifications

- Master's degree in Accountancy, San Jose State University
- Bachelor's degree in Mechanical Engineering, North China Electric Power University
- Certified Public Accountant, California

Professional Affiliations

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants

Community Involvement and Board Memberships

Board Member of Santa Clara County Estate Planning Council





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