



## David M. Sacarelos, CPA, CGMA

Tax Partner

[dsacarelos@seiler.com](mailto:dsacarelos@seiler.com) | 650.365.4646

[LinkedIn Profile](#)

David is a CPA with over 30 years of experience. He works with high-net-worth individuals and multi-generational families; private foundations and public charities; privately owned businesses ranging from early-stage to mature; and a range of technology, investment, real estate, and farming companies.

David is the firm's leading tax specialist in private foundations and other non-profit organizations; he has particular expertise in advising families and individuals with respect to their philanthropic goals.

David is the partner-in-charge of Business Development and Marketing. He is also partner-in-charge of coordinating cross-border engagements through HLB, a global network of independent advisory and accounting firms with presence in over 160 jurisdictions. In this capacity, he works closely with Asia-Pacific, Canada, Australia, United Kingdom, and EU engagements.

David has expertise in the following disciplines:

- Income, tax, estate and financial planning and consulting for complex financial transactions
- Non-profit governance matters
- Philanthropic planning for individuals and families, including gifts of personal property, businesses, stocks, shares, real estate and fine art
- M&A advisory for domestic and international businesses, including structuring and due diligence
- Representation of clients before taxing authorities (IRS, FTB, etc.)

David joined Seiler in 1987. He has been a Partner since 2003 and is a member of the firm's executive governing board.

### Education and Certifications

- Master's degree in Taxation, Golden Gate University
- Bachelor's degree in Business in Accounting, San Jose State University
- Certified Public Accountant, California
- Chartered Global Management Accountant

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## Professional Affiliations

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants
- Northern California Planned Giving Council
- San Francisco Estate Planning Council
- Santa Clara County Estate Planning Council
- Society of Trust and Estate Practitioners
- Associate Member, American Bar Association: Taxation Section; Real Estate Section; Trust and Estate Section
- Associate Member, California Lawyers Association: Taxation Section; Trust and Estate Section

## Community Involvement and Board Memberships

- Advisor, Steering Committee, The Catholic Community Foundation of Santa Clara County
- Chair, Audit Committee, Community Arts Stabilization Trust
- Director and Audit Committee Chair, Joint Venture Silicon Valley
- Member, Development Committee, Joint Venture Silicon Valley
- Member, Audit Committee, Community School of Music and Arts
- Member, Audit Committee, San Jose Museum of Art
- Member, Planning Committee, Jerry A. Kasner Estate Planning Symposium
- Member, Tax Advisory Board, San Jose State University
- Trustee, Finance Committee Member, Board Development Chair, and Audit Committee Chair, Montalvo Arts Center

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