



DAVID YUAN, CPA, MAcc

PRINCIPAL

EXPERTISE

David is a Certified Public Accountant with more than 12 years of experience.

He holds expertise in the following disciplines:

- Tax planning and compliance of federal and state tax returns for individuals, trusts, partnerships and closely held corporations
- Business and accounting services
- Estate, trust, gift and charitable giving planning
- Representation of clients before federal and state tax authorities
- Tax and accounting clients include high-net-worth individuals, multi-generational families and their closely-held business entities

PROFESSIONAL EXPERIENCE

- Seiler LLP (2014 to present)

EDUCATION / CERTIFICATIONS

- Master's degree in Accountancy, San Jose State University
- Bachelor's degree in Mechanical Engineering, North China Electric Power University
- Certified Public Accountant, California

PROFESSIONAL MEMBERSHIPS

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants

CONTACT

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