

DAVID T. KANNER, CPA

Of Counsel



EXPERTISE

David is a Certified Public Accountant with more than 35 years of experience.

He holds expertise in the following disciplines:

- Income, tax, estate and financial planning for high-net-worth individuals and families
- Tax planning and preparation of federal and state tax returns for closely held corporations, partnerships, trusts, and estates
- Federal and state tax audits
- Tax planning and consulting for complex tax and financial transactions for real estate, investment partnerships, and professional services companies

EDUCATION / CERTIFICATIONS

- Bachelor's degree in Business Administration, California Polytechnic State University
- Certified Public Accountant, California

PROFESSIONAL MEMBERSHIPS

- American Institute of Certified Public Accountants
- California State Society of Certified Public Accountants

CONTACT

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