William B. Molkenbuhr, CPA

Of Counsel

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Bill is a Certified Public Accountant with over 35 years of experience. He is one of our senior trust and estate practitioners and holds expertise in the following disciplines:

- Tax planning and compliance for high-net-worth individuals and multi-generational families, with an emphasis on fiduciary income tax, estate and gift transfer tax, and individual income tax
- Consultation and review of estate plans in order to reduce estate and/or gift tax and maximize family wealth
- Consultation and review of gift-giving programs
- Consultation and review of charitable giving strategies to minimize estate, gift and income tax
- Working with attorneys, executors and beneficiaries to minimize estate tax and income tax
- Preparation of federal estate tax returns (Form 706) and gift tax returns (Form 709)
- Preparation of federal and state fiduciary income tax returns, including income tax planning to minimize taxes
- Preparation of federal and state charitable trust information returns

Prior to joining Seiler, Bill was with Peat Marwick Mitchell, Certified Public Accountants.

Education and Certifications

- Bachelor's degree in Accounting, University of San Francisco
- Certified Public Accountant, California

Professional Affiliations

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants

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