



## Alison Proctor, CPA

Tax Partner

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Alison is a Certified Public Accountant with more than 16 years of experience providing tax planning and compliance services to high-net-worth individuals, multi-generational family groups, and emerging wealth individuals. In addition to working with several large family groups, Alison is a part of the emerging wealth practice group, serving the unique needs of founders, entrepreneurs and executives. She holds expertise in the following disciplines:

- Tax advisory and compliance for partnerships, corporations, individuals and trusts
- Stock option and compensation planning
- Estate, gift and charitable giving advisory
- Industry expertise with real estate, high-tech and professional services businesses

Alison joined Seiler in 2002 at the beginning of her career, and has been a Partner with the firm since 2017.

### Education and Certifications

- Master's degree in Taxation, Golden Gate University
- Bachelor's degree in Business Economics with emphasis in Accounting, University of California, Santa Barbara
- Certified Public Accountant, California

### Professional Affiliations

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants

### Community Involvement and Board Memberships

- Treasurer, StarVista
- President, Foster City Elementary School PTA
- Past President, CalCPA, Peninsula/Silicon Valley Chapter

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