

AMY MILLER, CPA

TAX PRINCIPAL



EXPERTISE

Amy is a Certified Public Accountant with more than 12 years of public accounting experience.

She holds expertise in the following disciplines:

- Tax compliance and consulting services for high net worth individuals, multi-generational families, privately-held companies and trusts
- Equity compensation planning for entrepreneurs and senior executives
- Business and accounting services include quarterly tax planning for high net worth individuals and tax return filing services for federal, multi-state tax, partnerships, corporations, limited liability companies, estates, trusts and foundations
- Cross-border income tax planning for inbound and outbound individuals
- Wealth transfer planning
- Charitable gift planning

PROFESSIONAL EXPERIENCE

- Tax Manager, PricewaterhouseCoopers

EDUCATION / CERTIFICATIONS

- Bachelor's in Business Administration with an emphasis in Accounting, San Jose State University
- Certified Public Accountant, California

CONTACT

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