



ELIZABETH S. SEVILLA, CLU, ChFC

TAX PARTNER

EXPERTISE

Elizabeth has over 25 years experience. She has spent the vast majority of her career with individual taxation and is a leader in the firm's Trusts & Estates Practice. Over the past 2 decades, Elizabeth has worked closely with high net worth individuals, closely held business owners, corporate executives and partners of investment banking firms and venture capital firms.

Elizabeth holds expertise in the following disciplines:

- Individual and fiduciary income tax compliance and planning
- Estate, trust, gift and charitable planning
- Estate tax return preparation and post mortem funding
- Business succession
- Executive benefit planning
- Life insurance due diligence

PROFESSIONAL EXPERIENCE

- Senior Tax Director, BDO Seidman LLP
- Senior Tax Manager, Deloitte & Touche
- Senior Tax Manager, KPMG

EDUCATION / CERTIFICATIONS

- Bachelor's in Psychology, Bachelor's in Economics, University of the Philippines
- Chartered Life Underwriter (CLU) and Charter Financial Consultant (ChFC), Bryn Mawr American College
- Enrolled Agent (EA) with the Internal Revenue Service (IRS)

PROFESSIONAL MEMBERSHIPS

- Society of Financial Service Professionals
- National Association of Enrolled Agents
- California State Society of CPAs, Trust & Estate Committee Chair
- San Francisco Estate Planning Council

CONTACT

esevilla@seiler.com

650.701.2342

Silicon Valley Office: Three Lagoon Drive, Suite 400, Redwood City, CA 94065 t (650) 365-4646

San Francisco Office: 220 Montgomery Street, Suite 300, San Francisco, CA 94104 t (415) 392-2123

www.seiler.com