

ALISON PROCTOR, CPA

TAX PARTNER



EXPERTISE

Alison is a Certified Public Accountant with more than 14 years of experience providing tax planning and compliance services to high-net-worth individuals, multi-generational family groups, and emerging wealth individuals.

She holds expertise in the following disciplines:

- Tax advisory and compliance for partnerships, corporations, individuals and trusts
- Stock option planning
- Estate, gift and charitable giving planning
- Businesses in the real estate, high-tech and professional services industries

PROFESSIONAL EXPERIENCE

- Seiler LLP (2002 to present)

EDUCATION / CERTIFICATIONS

- Master's in Taxation, Golden Gate University, San Francisco, California
- Bachelor's in Business Economics with emphasis in Accounting, University of California, Santa Barbara
- Certified Public Accountant, California

PROFESSIONAL MEMBERSHIPS

- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants
- ProVisors, San Mateo II Group

COMMUNITY INVOLVEMENT

- President, California Society of Certified Public Accountants, Peninsula/Silicon Valley Chapter
- Treasurer, StarVista
- Treasurer, Foster City Elementary School PTA

CONTACT

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