



INNOVATIVE THINKING
SOPHISTICATED SOLUTIONS



LEGACY

For over five decades, Seiler LLP has provided tax, advisory and accounting services to some of the world's most affluent individuals, families, closely-held businesses and non-profit organizations. Our clients include business, community and philanthropic leaders, as well as high net worth multi-generational families and successful entrepreneurs. Many of our clients have achieved prominence in their industries and have goals that are diverse and complex.

We deliver the sophisticated solutions, innovative thinking, global capabilities and highly personalized service our clients require to navigate the complexities of their financial worlds, not only today but also for many years to come.



**SEILER
INTEGRATED
APPROACH**

OUR GOAL IS TO EXCEED OUR CLIENTS' EXPECTATIONS IN EVERY WAY

Integrated Approach

We work closely with our clients' other trusted advisors, such as attorneys, wealth advisors and bankers, to understand our clients' goals more deeply. Our practice of leading cohesive advisory teams gives us an enhanced ability to offer advice that is strategic, integrated and tailored to each client's specific circumstances.

Best of the Best

Recognized as INSIDE Public Accounting's "Best of the Best Firms" for 11 years and counting.

International

Seiler is a member of HLB International, a worldwide network of independent professional accounting firms and business advisors comprised of member firms in over 120 jurisdictions. Over its 40-year history, HLB International's member firms have developed a comprehensive range of services and expertise, serving multinational clients across all industries.

With our international capabilities, our clients can rest easy knowing that we are both aware of and experienced with complex global financial circumstances.

A photograph of a row of classical stone columns, likely from a government building or institution. The columns are made of light-colored stone and feature a fluted shaft and a decorative capital. They are set on a base with a balustrade. A solid blue horizontal band is overlaid across the middle of the image, containing the word "VALUE" in white, uppercase, sans-serif font.

VALUE



EXPERTISE

RELY ON OVER 50 YEARS OF EXPERIENCE

Families & Individuals

We offer a full spectrum of services for our family and individual clients, combining our breadth of expertise with an integrated approach when working closely with our clients' other trusted advisors. Our clients diverse assets, revenues and philanthropic interests present unique challenges and opportunities. Our goal is to help our clients navigate their complex financial worlds for both long- and short-term perspectives.

Family Office Services

We work with multi-generational families seeking to transfer wealth to the next generation and focus on philanthropic endeavors. Other clients have established their own Single Family Office and need our highly experienced professionals to complement their team. Still other clients are busy executives focused on personal productivity and building wealth. The common theme among our diverse Family Office clients is that life is demanding and time is precious. Our Family Office team manages the many details that would otherwise consume our clients' time, allowing them to pursue their lives in a fuller, more meaningful way.

Closely Held Businesses

We offer deep expertise in consulting, planning and compliance to support decision-making by owners and shareholders of closely held businesses. We specialize in companies with revenues of up to \$1 billion in a range of industries. Our services include tax planning, real estate advisory, audit and assurance, compensation / benefits consulting, corporate restructuring, and other business services.

Real Estate

Our dedicated team of real estate professionals has served some of the most prominent real estate companies in the Bay Area, including developers, construction companies, property and asset managers, lessors and real estate investment fund groups. We hold deep expertise in the development, acquisition, disposition, investment, management and syndication of residential and commercial properties.

Non-Profit Organizations & Private Foundations

Non-profit organizations face a unique set of challenges and opportunities, from expanding donor bases and effectively allocating resources to recruiting board members and implementing strong governance practices. Our audit and accounting professionals hold leadership roles in a variety of organizations and understand these intricacies firsthand.

Litigation Support Services

Our litigation support team acts as a strategic partner to leading attorneys in thousands of marital dissolutions throughout California and the world. We specialize in highly complex engagements involving affluent families and closely held businesses for both contentious and settlement-oriented cases. Because of our deep experience with complex engagements—and our collaboration with academic, industry and other professional organizations—we are adept at “thinking outside the box” and adding unique value.



OUR WORK IS ULTIMATELY ABOUT PEOPLE AND THE WORLD WE LIVE IN

Community

A commitment to public service is one of Seiler's founding values. We are grateful for the vibrant, philanthropic community of the Bay Area, and we believe in nurturing and supporting local and national charitable and community organizations. We have built outstanding relationships with many innovative organizations and our professionals sit on the boards of many non-profit, business and community organizations, donating time and financial resources. We also play active roles in schools, youth and athletic programs, music and art projects, local governments, churches and synagogues. In an industry that is primarily focused on numbers, we believe our work is ultimately about people.

Sustainability

We are committed to respecting and preserving our local—and global—environment. We have implemented green initiatives throughout our organization, such as using paperless systems, recycling in our offices and working with vendors and materials that are environmentally conscious. Both of our offices in Redwood City and San Francisco are located in LEED certified buildings.

SOCIAL RESPONSIBILITY





YOU'RE INVITED



EXPERIENCE SEILER

For us, Seiler is about building on a rich, long-standing legacy of excellence.

As a client, you will always receive more than you expect.

We invite you to experience the difference of Seiler, and benefit from our innovative thinking and sophisticated solutions.

CONTACT US AND LEARN MORE

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